

JSC BANK FOR FOREIGN TRADE OF VIETNAM

Address: 198 Tran Quang Khai St., Hoan Kiem, Hanoi

Business Registration No. 0100112437

(7th revision dated 10th January, 2012)

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom – Happiness

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Hanoi, April 1st, 2013

INVITATION NOTICE

6TH ANNUAL GENERAL SHAREHOLDERS' MEETING

The Board of Directors of the Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank) cordially invites all the Bank's Shareholders to the 6th Annual General Meeting.

Venue: National Convention Center - Pham Hung Boulevard, Me Tri, Tu Liem, Ha Noi

Time: 8:30 AM, April 25, 2013 (Reception and Check-in from 7:30 AM to 8:30 AM)

Participants: All the Bank's Shareholders whose names are listed on the Bank's Register of Shareholders as of February 28, 2013.

Agenda:

- (i) Approval of the Board of Directors' Report on its activities in 2012 and plans for 2013; the Board of Directors' Summary Report for the term 2008-2013 and plans for the term 2013-2018;
- (ii) Approval of the Report on business activities in 2012 and plans for 2013;
- (iii) Approval of the Supervisory Board's Report of the year 2012 and plans for 2013;
- (iv) Approval of the Proposal on setting up reserve funds and distributing profits for the year 2012;
- (v) Approval of the Proposal on the 2013 remuneration plan for the Board of Directors and the Supervisory Board;
- (vi) Approval of the Proposal that the General Shareholders Meeting authorises the Board of Directors to select an independent audit firm from a list of audit firms;
- (vii) Approval of the amendment of the Charter on organization and operation of VCB;
- (viii) Approving the Regulations on the election of members of the Board of Directors, the Supervisory Board, office term 2013-2018;
- (ix) Approval of the Proposal on the election of members of the Board of Directors, members of the Supervisory Board for the term 2013-2018;
- (x) Election of members of the Board of Directors, members of the Supervisory Board for the term 2013-2018;

Documents:

All relevant documents, including reports and proposals of 6th Annual Shareholders' Meeting are available on Vietcombank's website at <http://www.vietcombank.com.vn> (under "Investor Relations/Annual Shareholders' Meeting") from April 10th, 2013.

Registration:

- To facilitate the arrangement of the Meeting, Shareholders are kindly requested to register for the Meeting by April 20th, 2013 via phone, fax or courier mail to the following address.
- Shareholders, who are unable to attend the Meeting or wish to employ an Attorney-in-Fact, are requested to prepare 02 written copies of the Power of Attorney using the attached form (also available on Vietcombank's website: <http://www.vietcombank.com.vn>). Please keep 01 copy for your Attorney-in-Fact and send 01 copy to the following address no later than April 20, 2013.

Contact address:

Vietcombank Board of Directors Secretariat

18th Floor, Vietcombank Tower, 198 Tran Quang Khai, Hanoi, Vietnam

Telephone: +84-4-39343137 (ext. 1503/1507/1508/1509); Fax: +84-4-38251322

- Individual Shareholders or a group of Shareholders who own more than 10% of total shares of Vietcombank for a consecutive period of 6 months or longer are entitled to make a motion that their Proposal be added to the agenda. The Proposal must be in written form and sent to Vietcombank at least 3 days before the day of the Meeting.
- This notice is in lieu of an official invitation. The Shareholders or his/her Attorney-in-Fact are requested to submit the Invitation/Invitation Notice, a valid Identity Card or Passport and a lawful Power of Attorney (in the case of Attorney-in-Fact).

**ON BEHALF OF THE BOARD OF DIRECTORS OF VIETCOMBANK
CHAIRMAN**

NGUYEN HOA BINH